

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of California  
(State)

Case number (if known): Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Vinmak RE Holdings 11, LLC	
2. All other names debtor used in the last 8 years	<div>Include any assumed names, trade names, and <i>doing business</i> as names</div>	
3. Debtor's federal Employer Identification Number (EIN)	---	
4. Debtor's address	<div>Principal place of business</div> <div>3143 Independence Dr.</div> <div>Number Street</div> <div>Livermore CA 94551</div> <div>City State ZIP Code</div> <div>Alameda County</div> <div>County</div>	<div>Mailing address, if different from principal place of business</div> <div>2600 Kittyhawk Rd. #107</div> <div>Number Street</div> <div>P.O. Box</div> <div>Livermore CA 94551</div> <div>City State ZIP Code</div> <div>Location of principal assets, if different from principal place of business</div> <div>6863 Treble Clef Avenue</div> <div>Number Street</div> <div>Las Vegas, NV 89139</div> <div>City State ZIP Code</div>
5. Debtor's website (URL)	None	

## 6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: \_\_\_\_\_

## 7. Describe debtor's business

## A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☒ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

## B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

— — — —

## 8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

## Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12



Debtor

Vinmak RE Holdings 11, LLC

Name

Case number (if known)

## 9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No☐ Yes.

District

When

Case number

MM / DD / YYYY

If more than 2 cases, attach a separate list.

District

When

Case number

MM / DD / YYYY

## 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No☐ Yes.

Debtor

Relationship

District

When

MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known

## 11. Why is the case filed in this district?

Check all that apply:

☒

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

## 12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

## Why does the property need immediate attention? (Check all that apply.)

☐

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐

It needs to be physically secured or protected from the weather.

☐

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐

Other

## Where is the property?

Number

Street

City

State ZIP Code

## Is the property insured?

☐ No☐ Yes.

Insurance agency

Contact name

Phone

## Statistical and administrative information

Debtor

Vinmak RE Holdings 11, LLC

Name

Case number (if known)

Name and address of recipient

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No☐ Yes. Identify below.

Name of the parent corporation

Employer identification number of the parent corporation

EIN: \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No☐ Yes. Identify below.

Name of the pension fund

Employer identification number of the pension fund

EIN: \_\_\_\_\_

**Part 14:****Signature and Declaration**

**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2/10/2021  
MM / DD / YYYY

X

/s/ Eric Mederos

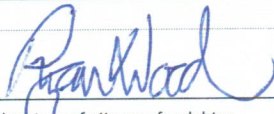
Signature of individual signing on behalf of the debtor

Printed name Eric Mederos, President/ManagerPosition or relationship to debtor Manager/PresidentAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?☐ No☒ Yes

Debtor Vinmak Re Holdings 11, LLC  
Name

Case number (if known) \_\_\_\_\_

18. Signature of attorney

**x**   
Signature of attorney for debtor

Date 02 10 2021  
MM / DD / YYYY

Ryan C. Wood (SBN 249048)

Printed name

Law Offices of Ryan C. Wood, Inc.

Firm name

611 Veterans Blvd. Ste. 218

Number Street  
Redwood City

City

CA 94063

State ZIP Code

650-366-4858

Contact phone

ryan@westcoastbk.com

Email address

249048

Bar number

CA

State



United States Bankruptcy Court  
Northern District of California

In re Vinmak RE Holdings 11, LLC

Debtor(s)

Case No.

Chapter

11

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, Eric Mederos, declare under penalty of perjury that I am the Manager/President of Vinmak RE Holdings 11, LLC, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 10th day of February, 2021.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 13 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Eric Mederos, Manager/President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **13** voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Eric Mederos, Manager/President**, of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Eric Mederos, Manager/President**, of this Corporation is authorized and directed to employ **Ryan C. Wood 249048**, attorney and the law firm of **Law Offices of Ryan C. Wood, Inc.** to represent the corporation in such bankruptcy case."

Date February 10, 2021

Signed /s/Eric Mederos, Manager/President

Eric Mederos

Resolution of Board of Directors  
of

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 13 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Eric Mederos, Manager/President**, of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 13 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Eric Mederos, Manager/President**, of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Eric Mederos, Manager/President**, of this Corporation is authorized and directed to employ **Ryan C. Wood 249048**, attorney and the law firm of **Law Offices of Ryan C. Wood, Inc.** to represent the corporation in such bankruptcy case.

Date February 10, 2021

Signed /s/Eric Mederos, Manager, President  
Eric Mederos

Date \_\_\_\_\_

Signed \_\_\_\_\_



1 Ryan C. Wood (State Bar No. 249048)  
2 Law Offices of Ryan C. Wood, Inc.  
3 611 Veterans Blvd. Ste. 218  
4 Redwood City, CA 94063  
5 Telephone: (650) 366-4858  
6 Facsimile: (650) 366-4875

7 Attorneys for Debtor

8 UNITED STATES BANKRUPTCY COURT  
9 NORTHERN DISTRICT OF CALIFORNIA  
10 OAKLAND DIVISION

11 In re: ) Bankruptcy Case No.:  
12 )  
13 Vinmak RE Holdings 11, LLC, ) Chapter 11  
14 )  
15 Debtor. ) CORPORATE OWNERSHIP STATEMENT  
16 ) (RULE 7007.1)

17 Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to  
18 evaluate possible disqualification or recusal, the undersigned counsel for Vinmak RE Holdings 11,  
19 LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than  
20 the debtor or governmental unit, that directly or indirectly owns (10%) or more of any class of the  
21 corporations' equity interests, or states that there are no entities to report under FRBP 7007.1.

22 XX None

23 Date: February 10, 2021

24 /s/Ryan Wood  
25 Ryan C. Wood, SBN 249048  
26 Law Offices of Ryan C. Wood, Inc.



Fill in this information to identify the case:

Debtor name Vinmak RE Holdings 11, LLC  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of \_\_\_\_\_  
 (State)  
 Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 204

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	First Savings Bank 201 N. Third Street Beresford, SD 57004	1-888-263-3370	Mortgage				
2	Nevada Trust Deed Services 10161 Park Run Dr. Ste. 150 Las Vegas, NV 89145	1-702-733-9900					
3	Clark County Treasurer 500 S. Grand Central Pkwy. Las Vegas, NV 89155	1-702-455-4323	Property Tax				
4	Clark County Water Distr. 5857 E. Flamingo Rd. Las Vegas, NV 89122	1-702-870-4194	Utility				
5	Coronado Ranch HOA c/o Redrock Financial Services 770 E. Warm Springs Rd. #320 Las Vegas, NV 89119	1-702-932-6887	HOA Dues				
6							
7							
8							

Clark County Treasurer  
500 S. Grand Central Pkwy.  
P.O. Box 551220  
Las Vegas, NV 89155

Clark County Water Reclamation District  
5857 E Flamingo Rd.  
Las Vegas, NV 89122

Coronado Ranch HOA  
c/o Red Rock Financial Services  
770 E. Warm Springs  
Las Vegas, NV 89119

First Savings Bank  
Custodian for The Robert J. Klein Ira  
9904763 and Lisa Klein Ira 9903864  
201 North Third Street  
Beresford, SD 57004

Franchise Tax Board  
PIT Bankruptcy MS: A-340  
P.O. Box 2952  
Sacramento, CA 95812-2952

Internal Revenue Service  
Centralized Insolvency Operation  
PO Box 7346  
Philadelphia, PA 19101-7346

Nevada Trust Deed Services  
10161 Park Run Drive, Ste. 150  
Las Vegas, NV 89145